

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 1998
December 31, 2022

	1998	TOTAL
ASSETS		
Cash	-	-
Investments:		
Acquisition/Redemption Funds	41,052,088	41,052,088
Debt Service/Reserve Fund	12,093,700	12,093,700
Other Funds	8,881,767	8,881,767
Interest Receivable	177,899	177,899
Student Loans:		
Student Loans Receivable	215,794,257	215,794,257
Interest Subsidy Receivable	100,622	100,622
Special Allowance Receivable	760,025	760,025
Borrower Interest Receivable	16,102,577	16,102,577
Accrued Rebate	-	-
Activity in Transit	155,107	155,107
TOTAL ASSETS ("Aggregate Market Value")	295,118,042	295,118,042
LIABILITIES		
Senior Debt Payable	209,370,000	209,370,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	2,199,158	2,199,158
Subordinate Interest Payable	-	-
Second Subordinate Interest Payable	-	-
Origination Fees Payable	-	-
Guarantee Fees Payable	-	-
Trust Expense Payable	-	-
Other Accrued Liabilities	86,723	86,723
TOTAL LIABILITIES	211,655,882	211,655,882
Parity Ratio	139.40%	139.40%
Senior Parity Ratio	139.40%	139.40%