

**NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY SCHEDULES
MARCH 31, 2022**

	1998	TOTAL
Total Assets	319,047,947	319,047,947
Rebate Payable	-	-
Due to/from NMEAF	230,565	230,565
AMV of Assets	319,278,511	319,278,511
Senior Debt Payable	236,075,156	236,075,156
Subordinate Debt	-	-
Other Liabilities	112,323	112,323
Total Liabilities	236,187,479	236,187,479

March 31, 2022

	1998
Parity Ratio	135%
Senior Ratio	135%
Requirement	111% / 111%

February 28, 2022

	1998
Parity Ratio	134%
Senior Ratio	134%
Requirement	111% / 111%

March 31, 2021

	1998
Parity Ratio	144%
Senior Ratio	144%
Requirement	111% / 111%