

**NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY SCHEDULES
JUNE 30, 2022**

	1998	TOTAL
Total Assets	320,239,458	320,239,458
Rebate Payable	-	-
Due to/from NMEAF	468,527	468,527
AMV of Assets	320,707,984	320,707,984
Senior Debt Payable	237,935,379	237,935,379
Subordinate Debt	-	-
Other Liabilities	105,034	105,034
Total Liabilities	238,040,413	238,040,413

June 30, 2022

	1998
Parity Ratio	135%
Senior Ratio	135%
Requirement	111% / 111%

May 31, 2022

	1998
Parity Ratio	135%
Senior Ratio	135%
Requirement	111% / 111%

June 30, 2021

	1998
Parity Ratio	147%
Senior Ratio	147%
Requirement	111% / 111%