

**NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY SCHEDULES
SEPTEMBER 30, 2022**

	1998	TOTAL
Total Assets	291,886,031	291,886,031
Rebate Payable	-	-
Due to/from NMEAF	697,726	697,726
AMV of Assets	292,583,757	292,583,757
Senior Debt Payable	209,919,790	209,919,790
Subordinate Debt	-	-
Other Liabilities	97,066	97,066
Total Liabilities	210,016,855	210,016,855

September 30, 2022

	1998
Parity Ratio	139%
Senior Ratio	139%
Requirement	111% / 111%

August 31, 2022

	1998
Parity Ratio	134%
Senior Ratio	134%
Requirement	111% / 111%

September 30, 2021

	1998
Parity Ratio	149%
Senior Ratio	149%
Requirement	111% / 111%