

**NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION  
PARITY SCHEDULES  
DECEMBER 31, 2022**

	<b>1998</b>	<b>TOTAL</b>
<b>Total Assets</b>	<b>294,962,934</b>	<b>294,962,934</b>
Rebate Payable	-	-
Due to/from NMEAF	155,107	155,107
<b>AMV of Assets</b>	<b>295,118,042</b>	<b>295,118,042</b>
Senior Debt Payable	211,569,158	211,569,158
Subordinate Debt	-	-
Other Liabilities	86,723	86,723
<b>Total Liabilities</b>	<b>211,655,882</b>	<b>211,655,882</b>

**December 31, 2022**

	<b>1998</b>
<b>Parity Ratio</b>	<b>139%</b>
<b>Senior Ratio</b>	<b>139%</b>
<b>Requirement</b>	<b>111% / 111%</b>

**November 30, 2022**

	<b>1998</b>
<b>Parity Ratio</b>	<b>139%</b>
<b>Senior Ratio</b>	<b>139%</b>
<b>Requirement</b>	<b>111% / 111%</b>

**December 31, 2021**

	<b>1998</b>
<b>Parity Ratio</b>	<b>131%</b>
<b>Senior Ratio</b>	<b>131%</b>
<b>Requirement</b>	<b>111% / 111%</b>