

**NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION**  
**PARITY RATIO SCHEDULE - Series 1998**  
**March 31, 2023**

	1998
<b>ASSETS</b>	
Cash	-
Investments:	
Acquisition/Redemption Funds	10,460,775
Debt Service/Reserve Fund	12,093,700
Other Funds	10,477,536
Interest Receivable	114,978
Student Loans:	
Student Loans Receivable	202,857,759
Interest Subsidy Receivable	106,396
Special Allowance Receivable	1,080,481
Borrower Interest Receivable	15,671,590
Accrued Rebate	-
Activity in Transit	1,582,624
TOTAL ASSETS ("Aggregate Market Value")	254,445,839
<b>LIABILITIES</b>	
Senior Debt Payable	173,400,000
Subordinate Debt Payable	-
Second Subordinate Debt Payable	-
Senior Interest Payable	485,556
Subordinate Interest Payable	-
Second Subordinate Interest Payable	-
Origination Fees Payable	-
Guarantee Fees Payable	-
Trust Expense Payable	-
Other Accrued Liabilities	83,189
TOTAL LIABILITIES	173,968,745
Parity Ratio	146.30%
Senior Parity Ratio	146.30%