

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 1998
September 30, 2023

| | 1998 |
|--|--------------------|
| ASSETS | |
| Cash | - |
| Investments: | |
| Acquisition/Redemption Funds | 2,430,041 |
| Debt Service/Reserve Fund | 2,593,700 |
| Other Funds | 2,794,872 |
| Interest Receivable | 29,933 |
| Student Loans: | |
| Student Loans Receivable | 188,270,559 |
| Interest Subsidy Receivable | 94,937 |
| Special Allowance Receivable | 1,049,573 |
| Borrower Interest Receivable | 15,711,321 |
| Accrued Rebate | - |
| Activity in Transit | 624,724 |
| TOTAL ASSETS ("Aggregate Market Value") | 213,599,660 |
| LIABILITIES | |
| Senior Debt Payable | 128,895,000 |
| Subordinate Debt Payable | - |
| Second Subordinate Debt Payable | - |
| Senior Interest Payable | 383,750 |
| Subordinate Interest Payable | - |
| Second Subordinate Interest Payable | - |
| Origination Fees Payable | - |
| Guarantee Fees Payable | - |
| Trust Expense Payable | - |
| Other Accrued Liabilities | 77,067 |
| TOTAL LIABILITIES | 129,355,817 |
| Parity Ratio | 165.10% |
| Senior Parity Ratio | 165.10% |